

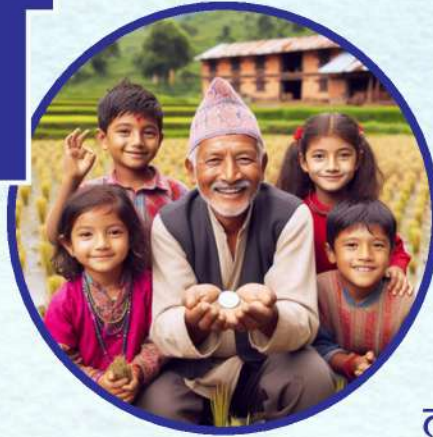
# Muktinath



# Mutual Fund

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# लगानीकर्ता

लगानीको नयाँ अवसर

# Muktinath Mutual Fund 1

(First Mutual Fund Sponsored by Muktinath Bikas Bank)

...लगानी गरी पाउनुहोस्  
समुचित प्रतिफल



कोष प्रवर्द्धक:



**मुक्तिनाथ विकास बैंक**  
**MUKTINATH BIKAS BANK**

"जनता बैंकमा होइन, बैंक जनतामा जानु पर्दछ"

योजना व्यवस्थापक:



**मुक्तिनाथ क्यापिटल लि.**  
**MUKTINATH CAPITAL LTD.**

A Subsidiary of Muktinath Bikas Bank Ltd.

# Muktinath Bikas Bank Limited (Fund Sponsor)

**Muktinath Bikas Bank Limited, Fund Sponsor** is the leading development bank in Nepal serving 1,400,000 delighted customers nationwide with more than NPR 131 billion (\$908 million) in Balance Sheet size. Muktinath Bikas Bank Limited is dedicated to providing members with top-notch digital services, competitive rates for savings and credit. Maintaining strong corporate governance, transparency, and compliance with regulations is imperative as the bank continues to grow.

*With the Tagline “जनता बैंकमा होइन, बैंक जनतामा जानु पर्दछ” ( which translates to: The Bank should go to the doors of the people), Muktinath Bikas Bank Limited came into existence to make sure financial services are of reach to everyone.*

## Muktinath Mutual Fund-1

<b>Scheme Name :</b>	<i>Muktinath Mutual Fund 1</i>
<b>Scheme Nature :</b>	<i>Equity Oriented Fund</i>
<b>Scheme Size :</b>	<i>NPR 1,000,000,000 ( 1 arba)</i>
<b>Scheme Type :</b>	<i>Close Ended Fund</i>
<b>Number of units to be issued :</b>	<i>100,000,000 (10 crore)</i>
<b>Per unit Price :</b>	<i>NPR 10 (Ten Rupees)</i>
<b>Minimum Units to be purchased :</b>	<i>100 (One Hundred)</i>
<b>Maximum Purchase Units :</b>	<i>10,000,000 (1 crore)</i>
<b>Scheme Maturity Date :</b>	<i>10 years from the date of allotment</i>
<b>Seed Capital Investment :</b>	<i>15% (Fund Sponsor and Fund Manager)</i>
<b>Dividend Payout Strategy :</b>	<i>Constant dividend payout strategy</i>

## Fund Supervisors



**Mr. Narahari Dhakal**  
 • PHD (Economics)  
 • More than 35 Years of Experience in BFI's.



**Mr. Trilochan Pangen**  
 • Masters in Humanities & Social Science  
 • 30 Years of Experience in Nepal Rastra Bank.



**Mr. Moti Raj Gautam**  
 • Masters in commercial Law  
 • More than 30 Years of Experience in Business Law.



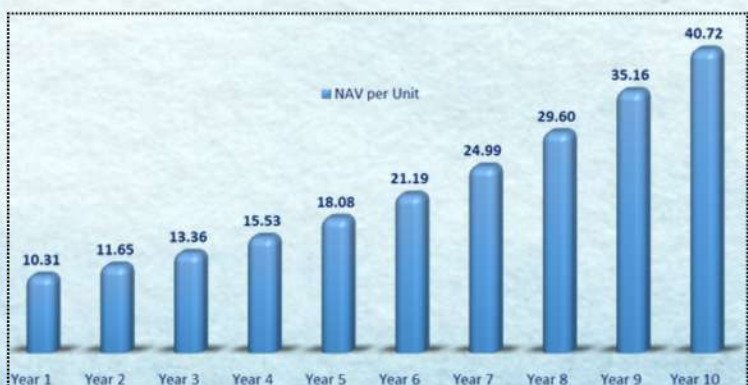
**Mr. Anil Paudel**  
 • Professional degree of Chartered Accountants  
 • 16 Years of Experience in Auditing and Financial Advisory Sector.



**Ms. Sunita Sigdel**  
 • Masters in Business Management  
 • More than 15 Years of Experience in BFI's.

## Projected NAV

## Projected Returns



# Muktinath Capital Limited (Fund Manager)

Muktinath Capital Limited, Fund Manager is a subsidiary company of Muktinath Bikas Bank Limited, licensed by Securities Board of Nepal (SEBON). The capital has a team of young and dynamic professionals with aspirations to emerge as the leaders in the Nepalese merchant/investment banking industry. We are committed to providing high-quality, timely, transparent, and dependable services.

## Milestones



2077/78

RTS Clients to 7, PMS AUM to 49.5 Crores, Demat 75 thousands Demat Accounts



2079/80

License of Fund Manager and Corporate Advisory received More than 1 lakh 30 thousands Demat Accounts



2076/77

Conversion from Vibor capital to Muktinath Capital Limited



2078/79

More than 50 crore PMS, More than 1 lakh Demat Accounts



2080/81

Applied for Mutual Fund first scheme and SIF license in SEBON

## Board of Directors



**Mr. Samir Sekhar Bajracharya: Chairman**

- Deputy Chief Executive Officer in Muktinath Bikas Bank Limited.
- MBA
- Over 20 years of extensive experience in the banking and financial sector.



**Mr. Danda Pani Dhakal: Director**

- Company Secretary in Muktinath Bikas Bank Limited.
- Bachelor's Degree in Law
- 20 years of banking experience in Nepal through managerial roles at different organizations



**Mrs. Deepanjali Khakurel: Director**

- Head- HR & Admin in Muktinath Krishi Company Ltd.
- MBA
- More than 25 years in banking field, human resource management, etc.



**Mr. Umesh Regmi: Director**

- Deputy Chief Executive Officer in Lumbini Bikas Bank Ltd.
- MBA; C.A intermediate from ICAN
- More than 18 years in the field of auditing, banking, marketing, human resource management, etc.



**Mr. Suman Koirala: Director**

- Consultant in Berg Kaprow Lewis LLP, London
- Professional degree of Associations of Chartered Certified Accountants (ACCA), Master's degree in Banking from Renowned university of London and Finance.
- More than 20 years of experience in financial accounting, audit, consultancy and financial management and analysis, etc.



**Mr. Lila Nath Dhakal: Director**

- Entrepreneur and Business Person
- Bachelor's degree in Sociology and Economics

## Management Team



**Mr. Kabindra Dhoj Joshi**

- Chief Executive Officer (CEO)
- MBA (Marketing) and EMBA (Finance)
- More than 25 Years of experience in the area of merchant / investment banking services.



**Mr. Anil Maharjan**

- Chief Operating Officer (COO)
- MBA (Finance)
- 20 Years of Experience in various organizations including financial institutions, merchant / investment banking sector.



**Mr. Sandeep Subedi**

- Chief Investment Officer (CIO)
- Chartered Accountant (CA), Bachelors of Commerce (Account and Finance)
- 9 Years of Experience in various BFIs, merchant / investment banking sector and audit Firms.

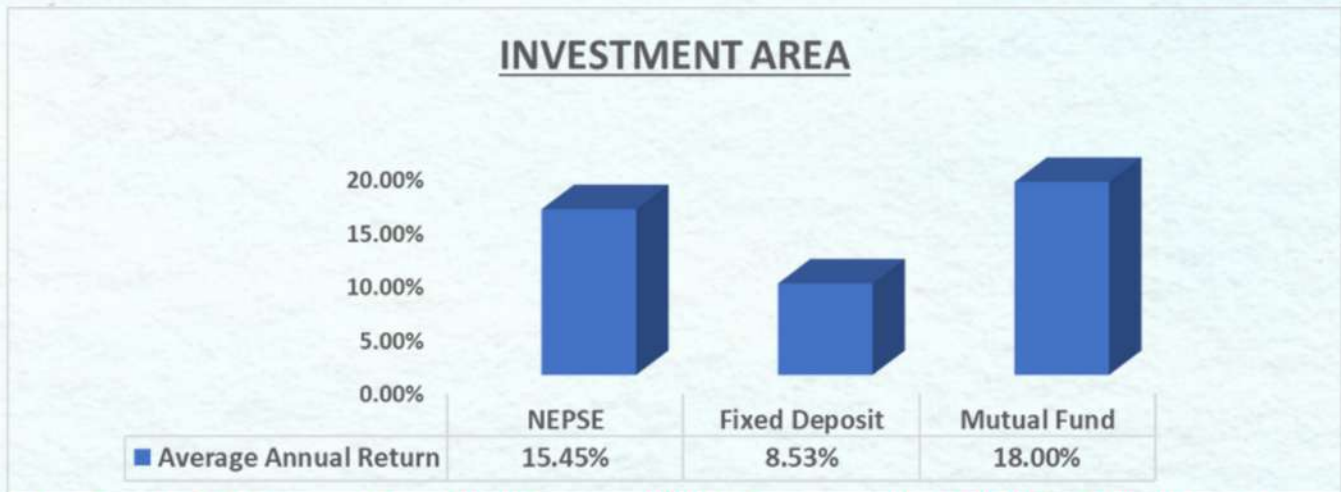
# Proposed Assets Allocation

<u>Types of Instruments</u>	<u>Weights</u>	<u>Risk Profile</u>
Equity Investments	27-73%	Medium to High
Fixed Income/Debt	20-25%	Low to Medium
Call at deposit	7-52%	Low

## Why Invest in Muktinath Mutual Fund 1

- Managed by experienced & professional fund manager
- Diversification of the Portfolio
- Simplified (Easy to Invest)
- Minimum investment amount of NPR 1,000
- Regulated and Transparency
- Low Trading Charges for the Fund
- Low Risk with Better Returns
- Liquidity (Easy to Buy & Sell)

## Comparison among NEPSE, Fixed Deposits and Mutual Fund (matured) Returns



Over the period of 10 years, Mutual Funds have provided higher returns than NEPSE and Fixed Deposits.

Scan Here for  
More Information



“Mutual Fund investments are subject to market risks, please read all scheme related documents (Prospectus) carefully.”



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